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14 October 2015, 10.30 a.m. CET

Regulated information – Ethias announces its intention to issue euro-denominated Solvency II compliant capital instruments

Further to the completion of the exchange offer by Ethias SA (“Ethias”) on its outstanding €250,000,000 Fixed/Floating Rate Subordinated Undated Bonds in July 2015, and with a view to further strengthen its capital base, Ethias is announcing today its intention to issue in the near future EUR-denominated capital instruments, intended to be compliant with the proposed Solvency II regime as it relates to tier two capital. Any transaction will be subject to market conditions and will follow an investor roadshow in Europe commencing on Friday 16 October 2015. The securities would be issued in denominations of EUR 100,000 and would be sold to institutional investors only.

Publication of the consolidated financial statements of Ethias for the six month period ended 30 June 2015 of Ethias prepared in accordance with IFRS

In the framework of this contemplated transaction, Ethias has decided to exceptionally publish its consolidated financial statements for the six month period ended 30 June 2015 prepared in accordance with IFRS (available in French only).

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